How to Share Access

at Union College



Log in at <u>www.uCollege.edu/portal</u> and select "Self-Service".





Enter in your 6-digit ID number and click next.

S	ign In
Username	
	Forgot passwor
	NEXT



Hover over your name in the top right corner and in the drop down menu, select "Profile"

Accou	unt	Αссοι	unt
	Profi	le	
(→	Sign	out	



Select "Shared Access" on the right.

2	1		@ ellucian.
Profile Account Addres	ses Phone Numbers Emer	rgency Contact Preferred Name Demographic Ethnicity and Race Agreements Shared Acce	ss
14.00 Enrolled credits	0.00 Remaining credits	Contact your advisor	
4.00 Overall GPA	4.00 Curriculum GPA		



If you have already shared your information, you will be able to see their names (in green) here. Or if there is a pending request, they will also be listed (in gray).

S			
Parent	Expires on: 4/23/2021		
	Parent	S Parent Expires on: 4/23/2021 Image: Comparison of the second seco	S Parent Expires on: 4/23/2021

To add a new person, click the plus sign.





Use the drop down list to select the relative you would like to share access with. If you don't see the person listed, please email records@ucollege.edu.

Invite			٦
Relative * Select	~	E-mail address *	
Options			
Academic plan	Financial aid	Schedule	
Address	Grade report	C Activity grades	
Stop list	Balance	Transcript	
☐ *I have read and accept the Disclosure statement			
This invitation will expire on 9/18/2022			
SEND			

Once the person is select, confirm that the right email is listed and select the options for access listed below.

Invite		
Relative * Staff _r ,	← Final address* registrar@ucollege.edu	
Options		
Academic plan	Financial aid	Schedule
Address	Grade report	Activity grades
□ Stop list	Balance Balan	Transcript
$\hfill \hfill $		
This invitation will expire on 9/18/2022		
SEND CANCEL		
This invitation will expire on 9/18/2022 SEND CANCEL		



Make sure to select the Disclosure Statement box and click "Send"

*I have read and accept the Disclosure statement

This invitation will expire on 9/18/2022





An email will be sent to the person's listed email account. They will need to click on the link listed.

noreply@ucollege.edu <noreply@ucollege.edu> to registrar -

Self-Service user (),

You have been invited to view

information in Union College's Self-Service student information system.

To confirm your invitation, please select this link or copy and paste the URL into your browser: https://w3.ucollege.edu/SelfService/Invitations/ Confirmation/888f2d5d-1301-45d9-bfe2-7593c7fa182e

This invitation will expire on 9/18/2022

Do not reply to this message. If you have problems please contact:

402-486-2529 records@ucollege.edu

1:44 PM (20 minutes ago) 🏠

Please note that there is an expiration date for the invitation. It is listed in Self-Service as well as the email. If the invitation expires, you will need to send another invite through Self-Service.

noreply@ucollege.edu <noreply@ucolle to registrar Self-Service user (),</noreply@ucolle 	ege.edu>	1:44 PM (20 minutes ago)	☆	¢	1	
You have been invited to view	information in Union College's Self-Service student information sys	tem.				
To confirm your invitation, please select Confirmation/888f2d5d-1301-45d9-bfe2	t this link or copy and paste the URL into your browser: <u>https://w3.ucc</u> 2 <u>-7593c7fa182e</u>	ollege.edu/SelfService/Invita	tions/			
This invitation will expire on 9/18/2022 Do not reply to this message. If you hav	e problems please contact:					Staff, .
402-486-2529 records@ucollege.edu						Expires on: 9/18/2022

Once your person clicks on their invitation link, they will need to choose a password and enter it again to confirm.

Welcome	Staff, .
confirm the student's invitation complete th	e creation of your account.
assword *	Show
onfirm password *	Show Have minimum 14 characters lon
	CREATE ACCOUNT

After creating their account, your person will be notified via email of their username and password.

------ Forwarded message ------From: noreply@ucollege.edu <noreply@ucollege.edu> Date: Thu, Aug 18, 2022 at 4:28 PM Subject: Self-Service account created To:

Self-Service user

A new Self-Service account has been created for you:

UC-ID: Password:

The password is case-sensitive, so make sure you enter it exactly as shown. Do not reply to this message. If you have questions or problems, please contact:

402-486-2529 records@ucollege.edu



If they already have an account (either a former student or given shared access before), they will not need to create a new password. They will just need to sign in with their current account information.

Confirmed Invitation	Login				
	UC-ID				
Welcome	UCID				
u have confirmed the student's invitation. Sign in to view their information.	Password				
SIGN IN	Password Login				
	Forgot my password				

Once they create their account, you will be notified that they have accepted your invitation.

From: noreply@ucollege.edu <noreply@ucollege.edu> Date: Thu, Aug 18, 2022 at 4:28 PM Subject: Shared Access Invitation Accepted To:

Self-Service user

has accepted your invitation to share access to your personal information.

Do not reply to this message. If you have questions please contact:

402-486-2529 records@ucollege.edu



Once the person with shared access has their account set up, they will need to click on the "Shared Access" menu item and then select "Students".

ADMINISTRATION	DEPARTMENT	SEARCH	SHARED ACCESS	
		ST	UDENTS	
				_
			_	
, August 19,	2022			

They will then need to click on the name of the student with whom they have shared access (hidden on the screenshot below).





They will then be able to navigate through the specific options you have allowed them access to.

2			*			66	No.		
Stop List Schedule	Grade Report – A	Academic Plan	Unofficial Transcript	Addresses	Balance	Financial Aid			
			There a	re no active stop	list records fo	r the student			

If you would like to remove an invitation or shared access, click the trash can button.





Then confirm your request by selecting "Delete" again.

Delete Invitation

Are you sure you want to delete Staff, .'s invitation? This action will remove it from your list and this user will not have access to your information.





X

Your person will receive the following email notifying them of the change.

------ Forwarded message ------From: noreply@ucollege.edu <noreply@ucollege.edu> Date: Thu, Aug 18, 2022 at 4:45 PM Subject: Shared Access Removed To:

Self-Service user

At

request, you no longer have access to

Do not reply to this message. If you have questions please contact:

402-486-2529 records@ucollege.edu personal information.



Running into Issues?

Please email <u>records@ucollege.edu</u>, call the Records Office (402-486-2529) or stop by DB 507.

